

#### INVITATION TO PROSPECTIVE BIDDERS TO SUBMIT PROPOSALS

YOU ARE HEREBY INVITED TO BID (PP	ROVIDE A PROPO	OSAL) IN RESPECT OF PROFESSIONAL SERVICE REQUIREMENTS BY	
		ND CONSTRUCTION MANAGEMENT PROFESSIONS (SACPCMP).	
BID DESCRIPTION	Learning Material Development for CPD Online Bundles		
BID NUMBER			
NAME OF INSTITUTION	The South African Council for the Project and Construction Management Professions (SACPCMP)		
THE PLACE WHERE GOODS ARE TO BE DELIVERED/ WORKS OR	Online (virtually) via e-mail		
SERVICES ARE REQUIRED			
RFP DISTRIBUTION DATE	02 February 202	22	
QUERIES CLOSING DATE	7 February 2022		
RFP CLOSING DATE	14 February 202	22	
CONTACT DETAILS	Electronic bids	Electronic bids should be submitted to Fortune Vukomba finance@sacpcmp.org.za Cc: Sindi Kwenaite Sindi.Kwenaite@sacpcmp.org.za	
	Physical address	446 Rigel Ave South Rigel Office Park, Block A Second Floor Erasmusrand 0181	
	Tel	Admin Enquiries: 011 318 3402 Technical Enquiries: Sindi.Kwenaite@sacpcmp.org.za	
	Fax	No facsimile bids will be considered	
	Email	finance@sacpcmp.org.za	
	Queries (only)	Sindi.Kwenaite@sacpcmp.org.za	
	Contact person	Admin Enquiries: Mr. Fortune Vukomba Technical Enquiries: Ms Sindi Kwenaite	
CATEGORY	Professional Services: Learning Material Development		
SECTOR	Regulatory Council		
REGION	Gauteng Province		
COMPULSORY BRIEFING SESSION/SITE VISIT	Date	31 January 2022	
95991011/911 E VI911	Time	09:00 – 11:00	
	Venue	Microsoft Teams Link	

# A. SUMMARY BRIEF

## 1. INTRODUCTION

The South African Council for the Project and Construction Management Professions (SACPCMP) is a statutory body established by Section 2 of the Project and Construction Management Act (Act No.48 of 2000) (the Act), is a juristic person established for statutory professional certification, registration and regulation of Project and Construction Management Professions and specified professions recognised according to Section 18 (c) of the Act, in order to protect public interest. In line with the Construction Industry development initiatives, the Council continues to advance and promote the science and management practice of project and construction management, amongst others, thereby contributing towards promotion of the Construction and Built Environment industries.

The objectives of the SACPCMP are therefore to provide guidance and frameworks within which the professionals within the construction management environment are to operate, and to ensure that effective guidance policies and frameworks on Continuing Professional Development (CPD) are established, implemented and consistently applied by the Council.

The SACPCMP is also empowered by section 13(k) of Act No. 48 of 2000 to determine, after consultation with the voluntary associations and registered professionals, the conditions relating to, and the nature and extent of CPD.

## 2. BACKGROUND

The CPD activities known as CPD Online Bundles are a collection of eight (8) videos, in each bundle, that are sold to registered professionals as CPD activities. The CPD Online Bundles were created as a means of assisting registered persons who are not compliant, and have reached the end of their CPD cycle, to become complaint. The Council's current CPD Online Bundles are outdated. Thus, the Council intends to update its CPD Online Bundles.

# 3. PROJECT SCOPE

Development of CPD material for SACPCMP CPD Online bundles, as follows:

- 3.1. Four (4) bundles made up of eight (8) CPD activities each.
- 3.2. Bundles to be themed to cater for Construction Project Management and Construction Health and Safety Categories.
- 3.3. Each CPD activity must contain specification of notional hours required to achieve the specified learning outcomes (not exceeding three (3) hours each).
- 3.4. CPD activities must be measured against between NQF Levels 4 to 7 learning achievement.

#### 4. SCOPE OF WORK

The scope of work includes the provision of:

- Develop learning material for Council's CPD activities based on competency framework of relevant designations
- Conduct research on relevant subject matter
- Develop custom e-learning CPD activities and material for online platforms
- Develop presentations and/or video material for e-learning CPD activities
- Develop of assessment materials for existing video material to create CPD activities
- Ensure that materials produced adhere to SACPCMP's policy, brand, and editorial standards

# **B. SUBMISSION REQUIREMENTS**

## 5. QUERIES

All technical queries must be provided in writing and directed to <u>Sindi.Kwenaite@sacpcmp.org.za</u> and bid submission queries to <u>finance@sacpcmp.org.za</u> during office hours between 09h00 and 16h30. All enquiries must be made within 5 days of the briefing session. Please note that responses will be communicated to all bidders, and it is therefore the responsibility of the bidder or their representative to ensure that they provide correct email addresses on their documents.

### 6. SPECIAL CONDITIONS

The SACPCMP reserves the right not to consider any proposal not fully completed. By accepting to take part in the proposal process, you agree to keep in confidence all information imparted to you in relation with the proposal process, not to disclose it to third parties and not to use it for other purpose than the proposal. The Respondent is responsible for all costs incurred in the preparation and submission of the proposal. Copy/s of any affiliations, memberships and/or accreditations that support your submission must be included in the proposal.

Kindly note that SACPCMP is entitled to:

- 6.1. Amend any RFP conditions, validity period, specifications, or extend the closing date and/or time of RFP's before the closing date. All Respondents, to whom the RFP documents have been issued, will be advised in writing of such amendments in good time.
- 6.2. Verify any information contained in a proposal.
- 6.3. Not appoint any bidder.
- 6.4. Vary, alter, and/or amend the terms of this RFP, at any time prior to the finalisation of its adjudication hereof.
- 6.5. Disqualify proposals that contain an omission of disclosure of material information, that is factually inaccurate, and/or contains a misrepresentation.
- 6.6. Disqualify proposals for failure to submit compulsory documents.
- 6.7. Not accept the lowest proposal or any proposal in part or in whole. The SACPCMP normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose proposal is technically acceptable and/or financially advantageous to the SACPCMP.
- 6.8. Appointment as a successful contractor shall be subject to the parties agreeing to mutually acceptable contractual terms and conditions. In the event of the parties failing to reach such agreement within 30 (thirty) days from the appointment date, the SACPCMP shall be entitled to appoint the contractor who was rated 2nd (second), and so on.
- 6.9. Cancel or withdraw from this RFP as a whole or in part without furnishing reasons and without attracting any liability.
- 6.10. This proposal and its acceptance shall be subject to the terms and conditions contained in this RFP document.

# 7. COMPULSORY BRIEFING SESSION

In order to attend the compulsory briefing session:

- 7.1. Contact Fortune Vukomba via e-mail by 16:00, 2 February 2022, to record your interest to tender and book your space.
- 7.2. Receive the Microsoft Teams link for the compulsory briefing as a confirmation of your booking

Failure to attend the compulsory briefing session may lead to a disqualification.

## 8. SUBMISSION OF BIDS

Bids shall include all relevant information about the bidder as indicated in the advertisement, which will enable the SACPCMP to assess the service provider's competence. Responding service providers will be evaluated on the quality of the written proposals as well as oral presentations to Management Committee. All electronic proposals should be submitted by 16h00 on 21 February 2022 to:

The Finance Department Subject Line: Fortune Vukomba Email: finance@sacpcmp.org.za

# C. SUBMISSION DOCUMENT

## 9. FUNCTIONAL MINIMUM REQUIREMENTS OF THE PROPOSAL

A detailed proposal must be submitted in respect of the functional minimum requirements as follows:

- 9.1. the service provider's approach and end-to-end methodology to be used in respect of the scope of services,
- 9.2. any other value-added services to be provided to SACPCMP
- 9.3. Inclusion of at least two (2) samples of previous work.

Bidders will be evaluated on the quality of the written proposals as well as the quality of their samples of work.

#### **10. SUBMISSION**

The following must be included in the bid in order for it to be considered a complete submission:

- 10.1. Company Information
  - 10.1.1. Company Profile
    - 10.1.1.1. The service provider must have a minimum of five (5) years' experience and expertise in providing similar service.
    - 10.1.1.2. Written and contactable client references on similar services (at least three (3)).
- 10.2. A proposal as described in Section 8.
- 10.3. Quotation/ Pricing
  - 10.3.1. Cost of all development and services must be provided in the quotation

- 10.3.2. The quoted price must be in South African Rands and be inclusive of 15% Vat, if VAT registered vendor.
- 10.4. Forms

This relates to the application for inclusion in the Database of Service Providers

- 10.4.1. SBD 6.1 Form
- 10.4.2. National Treasury Central Supplier Database CSD Form (Proof of registration on the CSD needs to be provided)
- 10.4.3. Tax clearance certificate (No service provider will be considered if their tax matters are not up to date with SARS.) (Addendum B)
- 10.4.4. The service provider shall be an Exempted Micro Enterprise (EME) and Qualifying Small Enterprise (QSE) BBBEE recognition level. (Addendum A)

# **11. FAILURE TO COMPLY**

Proposals will be disqualified or excluded under the following conditions:

- Any proposal submitted after the closing date and time shall **NOT** be considered.
- Bidders who do not attend the compulsory briefing session will not be considered.
- Ensure that your proposal/quotation clearly covers **ALL** the above aspects of the RFP.
- **DO NOT** include insurance to your quote as SACPCMP provides its own insurance.
- ALL QUOTATIONS and ENQUIRIES are to be addressed to the respective person stipulated on the Request for Proposal document.
- The SACPCMP reserves the right to cancel the procurement process at any time without notice, and not issue the order.
- Conditional quotations will be subject to SACPCMP acceptance and approval processes.
- The onus will rest with the service provider who has been awarded the services to inform SACPCMP of any changes to the information provided on such SBD forms. Failure to do so will result in misrepresentation of facts/ information and may results in SACPCMP terminating the service or contract.
- Payment terms: compliant invoices will be processed 30 days after receipt of invoice.

# D. BID EVALUATION

# **12. FIRST EVALUATION PROCESS**

The bid evaluation process is a two-step evaluation process. To pass the first evaluation process, service providers need to score over 70. Scoring will be done as per below table, unless otherwise stipulated.

SCORE CARD		
5	Excellent - significantly exceed the acceptable level	
4	Very good -exceeds acceptable standards	
3	Satisfactory - acceptable standards	
2	Poor -less than acceptable standards	
1	Unsatisfactory - much less than acceptable standards	
0	Unacceptable of no evidence	

The following functionality evaluation criteria will be used.

AREA OF REVIEW	SCORE	MAXIMUM POINTS
COMPANY PROFILE		
<ul> <li>Well established entity</li> <li>Properly resourced to provide comprehensive service</li> <li>Credible company history</li> </ul>	0.10	5
EXPERIENCE		
The company must have minimum of 5 years of experience (Experience in years of expertise in providing similar service) 5 = more that 5 years experience 4 = 5 years experience 3 = 4 years experience 2 = 3 years experience 1 = 2 years experience 0 = Less than 2 years experience	0.10	5
METHODOLOGY AND APPROA	СН	
Methodology and approach aligned to SACPCMP CPD policy	0.10	5
Methodology and approach aligned to competency-based learning	0.10	5
Detailed Description of how CPD activities to be structured for each bundle. Clear conception of: • Notional hours • NQF Level demands • Category Themes	0.20	5
Clear conceptualisation of how SACPCMP platform will be used	0.20	5
QUALITY OF PREVIOUS WOR	ĸ	
Quality of examples of previous work	0.10	5
TRACK RECORD		1
List of contactable applicable references for similar work undertaken. 5 = 3- Written reference received 4 = 2- Written reference received 2 = 1- Written reference received 0 = 0- Written reference received ✓ Must not be older than 3 years ✓ Must be contactable and verifiable (email addresses, contact person & contact number)	0.10	5
Total/Maximum points	100%	40
Total points required to move to next level	70%	28

### **13. SECOND EVALUATION PROCESS**

Second and final phase will be evaluated as follows:

Evaluation criteria	Points
Price	80%
BBBEE	20%
Maximum Points	100%

# **E. CONTRACT TERMS**

## 14. PERIOD OF CONTRACT

The contract shall be for one (1) year. Work will only commence upon the signing of the contract which will be followed by various purchase order/s for specific items as may be needed.

## **15. GENERAL CONDITIONS OF CONTRACT**

General Conditions of Contract (GCC) as per National Treasury will apply. Service providers must familiarise themselves with these conditions as they will be applicable throughout the duration of the contract period.

#### **16. CONTRACT MANAGEMENT**

The Service Provider will be required to sign a Standard Contract based for the duration and value of services.

Authorised Bidder's Signature

Date

# PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT

This Request for Proposal (RFP) will be evaluated on functionality and the 80:20-point systems as stipulated in the Preferential Procurement Policy Framework Act (Act number 5 of 2000) & SACPCMP's Supply Chain Management Policies and Procedures.

(For more information on the PPPFA please click on the link below <a href="https://www.thedti.gov.za/economic empowerment/docs/PPPFA%20Regulation.pdf">https://www.thedti.gov.za/economic empowerment/docs/PPPFA%20Regulation.pdf</a>)

# **TERMS AND CONDITIONS:**

- 1. All goods or services procured will be subjected to SACPCMP Procurement Policy and Procedures.
- 2. It is the responsibility of the prospective bidders / service providers to submit valid Tax Clearance Certificates. Failure to do so may invalidate the bid submitted in terms of the RFP.
- 3. All invoices submitted for payment need to stipulate the **SACPCMP's VAT number**; **4100199787** as per Section 20 of the VAT Act.) as well as that of the service provider (if VAT registered).
- 4. I <u>(the service provider)</u> certify that all the required information, relevant forms have been completed and furnished as part of the bid.
- 7. I <u>(the service provider)</u> hereby agree that should I be awarded this RFP and fail to deliver or perform on the award; the SACPCMP will have the right to enforce Regulation 13 of the Preferential Procurement Regulations.
- 8. This RFP is subject to the provisions made in the General Conditions of Contract, as issued by National Treasury, including its revisions.
- 9. I <u>(the service provider)</u> hereby agree that the SACPCMP may restrict me from business if my company does not perform or deliver on services/ supplies received.
- 10. I <u>(the service provider)</u> hereby agree that the onus is on the supplier not to accept orders or make deliveries that will result in overspending on the amount awarded on this RFP. I also accept that I will not be paid by the SACPCMP for any over expenditure.

SIGNATURE OF BIDDER: \_\_\_\_\_

CAPACITY: \_\_\_\_\_

**COMPANY STAMP** 

### SBD 6.1

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids/ proposals submitted. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution.

## NB: BEFORE COMPLETING THIS FORM, BIDDERS/ POTENTIAL SERVICE PROVIDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids/ proposals:
  - the 80/20 system for requirements with a Rand value of above R30,000 and up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 The value of this bid cannot exceed an estimated amount of R50 000 000 (including all applicable taxes) and therefore the 80/20 preferential procurement point system shall be applicable.
- 1.3 Preference points for this bid shall be awarded for:
  - (a) Price; and
  - (b) B-BBEE Status Level of Contribution.
- 1.4 The maximum points for this bid/ proposal are allocated as follows:

Description	Points
Price	80
B-BBEE status level of contribution	20
Total points for Price and B-BBEE must not exceed	100

- 1.6 Failure on the part of a bidder/ service provider to submit proof of B-BBEE Status level of contribution together with the bid, will be interpreted that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim deemed fit in any manner required by the purchaser.

# DEFINITIONS

(a) **"B-BBEE"** means Broad-Based Black Economic Empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act.

- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act.
- (c) **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals.
- (d) **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003).
- (e) "**EME**" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act.
- (f) **"functionality"** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts.
- (h) "proof of B-BBEE status level of contributor" means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person.
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice.
  - 3) Any other requirement prescribed in terms of the B-BBEE Act.
- (i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act.
- (j) **"Rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes.

# POINTS AWARDED FOR PRICE

## THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:



Ps	=	Points scored for price of bid under consideration
Pt	=	Price of bid under consideration
Pmin	=	Price of lowest acceptable bid

# 4.1 POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

# **BID DECLARATION**

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

# 6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: ...... (maximum of 10 or 20 points) (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

# 7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted? (*Tick applicable box*)

YE	NO	

7.1.1. If yes, please indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) <u>Whether the sub-contractor is an EME or QSE (*Tick applicable box*)</u>

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YE NO
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v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME	QSE
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

# 8. DECLARATION WITH REGARD TO COMPANY/FIRM

- 8.1 Name of company/firm.....
- 8.2 VAT registration number.....
- 8.3 Company registration number.....
- 8.4 TYPE OF COMPANY/ FIRM [TICK APPLICABLE BOX]
  - Partnership/Joint Venture / Consortium
  - One-person business/sole propriety
  - □ Close corporation
  - □ Company
  - □ (Pty) Limited

# 8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

8.6 COMPANY CLASSIFICATION [TICK APPLICABLE BOX]

- □ Manufacturer
- □ Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.
- 8.7 Total number of years the company/firm has been in business.....

- 8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
  - i) The information furnished is true and correct.
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct.
  - iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have
    - (a) disqualify the person from the bidding process.
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct.
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favorable arrangements due to such cancellation.
    - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
    - (e) forward the matter for criminal prosecution.

WITNESSES
1
2

SIGNATURE	E(S) OF BIDDERS(S)
DATE:	
ADDRESS:	

# Addendum A.

B-BBEE Level of Contribution certificate – original or certified copy.

# Addendum B. Valid Tax Clearance Certificate