

SACPCMP

The South African Council for the Project and Construction Management Professions

— CONSTRUCTING NEW PERSPECTIVES —

YOU ARE HEREBY INVITED TO BID (PROVIDE A QUOTATION) IN RESPECT OF PROFESSIONAL SERVICES REQUIRED BY THE SOUTH AFRICAN COUNCIL FOR THE PROJECT AND CONSTRUCTION MANAGEMENT PROFESSIONS (SACPCMP).

BID DESCRIPTION	REQUEST FOR PROPOSAL: Provision for a secure, compliant, and efficient document management and Intranet to centralise internal communications, collaboration, and employee engagement		
BID NUMBER	DMS/01/2025		
NAME OF INSTITUTION	The South African Council for the Project and Construction Management Professions (SACPCMP)		
THE PLACE WHERE GOODS ARE TO BE DELIVERED/ WORKS OR SERVICES ARE REQUIRED	SACPCMP Offices 446 Rigel Avenue South Rigel Office Park Erasmusrand Pretoria		
COMPULSORY REQUIREMENTS	<ul style="list-style-type: none"> - Please note that failure to submit compulsory documents may lead to disqualification. - Only emailed submissions will be accepted. 		
RFQ DISTRIBUTION DATE	06 February 2025	09h00	
QUERIES CLOSING DATE	11 February 2025	16h00	
RFQ CLOSING DATE	07 March 2025	16h00	
CONTACT DETAILS	Electronic bids	Electronic bids should be submitted to Nokuthula Madlala tenders@sacpcmp.org.za	
	Physical address	SACPCMP Offices 446 Rigel Avenue South Rigel Office Park Erasmusrand, Pretoria	
	Email	tenders@sacpcmp.org.za	
	Technical Queries (only)	Jubilee Phetogo Lekganyane phetogo.lekganyane@sacpcmp.org.za cc: tenders@sacpcmp.org.za	
	Contact person	Admin Enquiries: tenders@sacpcmp.org.za	
	CATEGORY	To provide professional services as per the brief.	
SECTOR	Regulatory Council		
REGION	Gauteng Province		
COMPULSORY BRIEFING	Date	11 February 2025	
	Time	9h00 via teams	

	Venue	Teams
	Details	DMS Tender Meeting Details: Date: 11 February 2025 Time: 09:00–10:00 Meeting ID: 320 037 768 992 Passcode: Wf3Jr6Mm

1. BACKGROUND

The South African Council for the Project and Construction Management Professions (SACPCMP) is a juristic person established by section 22 of the Project and Construction Management Professions Act (Act No.48 of 2000) which provides for statutory professional certification, registration and regulation of Project and Construction Management Professions to protect public interest. In line with the construction industry development initiatives, the Council continues to advance and promote the science and management practice of project and construction management thereby contributing towards promotion of the construction and built environment industries.

It further regulates the Project and Construction Management Professions to protect the public by identifying the type and scope of work, registering professionals and maintaining a national register of professionals who adhere to a Code of Conduct.

It also accredits Project and Construction Management programmes at tertiary educational institutions to ensure that graduates are employable within the industry upon completion of their studies and recognises Voluntary Associations who assist in the promotion of the professions under the SACPCMP (South African Council for the Project and Construction Management Professions) umbrella.

OPERATIONS

The SACPCMP operates in the Built Environment alongside the other five Councils being the South African Council for the Architectural profession (SACAP), the Engineering Council of South Africa (ECSA), The South African Council for the Landscape Architectural Profession (SACLAP), The Council for the Quantity Surveying Profession (SACQSP) and the South African Council for the Property Valuers Profession (SACPVP). The National Minister of Public Works is the Executive Authority of the Council and communicates with the Council through the CBE, which is the overarching body that co-ordinate the activities of all the five Built Environment Councils.

2. SCOPE OF WORK

The SACPCMP is a statutory body responsible for regulating project and construction management professions. The organisation manages significant volumes of documents, collaboration efforts, and internal communications. Current processes rely on disparate systems, leading to inefficiencies and communication gaps.

To address these challenges, SACPCMP plans to:

- Implement a DMS for secure, compliant, and efficient document management.
- Deploy an Intranet to centralise internal communications, collaboration, and employee engagement.

The proposal must address the following:

1. Key Requirements:

- **Document Management System (DMS)**
 - Implement a scalable DMS hosted on Microsoft SharePoint Online.
 - Enable integration with MyMembership (SACPCMP membership portal) and Active Directory.
 - Automate workflows for document approvals and lifecycle management.
 - Implement robust metadata tagging and version control.
 - Ensure compliance with POPIA and ISO 27001 standards.
- **Intranet**
 - Deploy a modern Intranet platform integrated with the DMS and other SACPCMP systems.
 - Facilitate employee collaboration through features like team spaces, announcements, and shared document libraries.
 - Provide a user-friendly interface with customisable dashboards.
 - Ensure mobile compatibility for remote access.
 - Include search capabilities for content discovery across the Intranet and DMS.
- **AI-Powered Features**
 - **AI-Powered Document Search**
 - Implement intelligent search capabilities that leverage metadata and document content analysis.

- Provide users with predictive suggestions based on usage patterns.
- **Automated Workflows:**
 - Enable AI-driven recommendations for workflow improvements.
 - Automate repetitive tasks such as routing approvals and notifications.
- **AI-Driven Insights:**
 - Provide analytics and insights into document usage, storage trends, and compliance status.
 - Use machine learning to recommend actions based on organisational data.
- **Chatbots:**
 - Deploy chatbots to handle common employee queries related to the DMS and Intranet.
 - Integrate chatbots with SACPCMP's systems to provide real-time support and FAQs.

2. Deliverables:

- Fully functional DMS and Intranet platforms.
Development of a fully scalable application environment where system and data expansion will require minimal effort and investment.
Development of an online document management and records management system on a robust platform that is fully secured from environmental conditions such as load-shedding with minimal hardware investment.
- Provision of off-site backup strategy for SACPCMP documentation
- Development of new user departments to do their filling
- Training for end-users and administrators.
- Registering and Training of the new users to the system
- Installation of a new system to the computers of users
- Migration of documents and metadata to the DMS.
- Integration of DMS and Intranet with SACPCMP's IT systems.
- 12 months of post-implementation support.

3. MANDATORY REQUIREMENTS

GENERAL MANDATORY REQUIREMENTS

3.1 Quotations will be disqualified or excluded under the following conditions:

3.1.1 Submission after the deadline.

3.1.2 Quotations submitted to an incorrect email address

3.1.3 Quotations submitted after the deadline

- 3.1.4 Service Providers whose tax matters are not in order at the time when SACPCMP makes an appointment.
- 3.1.5 Not including a valid original tax clearance
- 3.1.6 Not including a valid CSD certificate

4 MINIMUM FUNCTIONAL REQUIREMENTS

The proposed solution must meet the following minimum functional requirements to ensure seamless operation, integration, and scalability. These requirements are divided into core areas that address general system functionality, technical capabilities, reporting needs, and support for future growth.

General Requirements

- 4.1 User-Friendly Interface: The system must offer an intuitive and easy-to-navigate interface for all user levels.
- 4.2 Role-Based Access Control: Ensure access to documents and workflows is restricted based on user roles and responsibilities.
- 4.3 Mobile Compatibility: Provide seamless access across devices, including desktop, laptop, tablet, and smartphone.
- 4.4 Search and Retrieval: Advanced search functionality using metadata, content analysis, and AI-powered predictive suggestions

4.5 Technical Requirements

- **Integration Capabilities:**
 - Integrate seamlessly with Microsoft SharePoint Online.
 - Support Active Directory (AD) for single sign-on and role management.
 - Provide APIs or connectors for integration with MyMembership or similar platforms.
- **Scalability:** The system must support a growing number of users, documents, and workflows without performance degradation.
- **Data Security:**
 - Compliance with POPIA and ISO 27001 standards.
 - Encryption for data at rest and in transit.
 - Audit trails for document access and modifications.
- **Metadata Management:** Enable comprehensive tagging and categorisation for efficient document organisation.
- **Reporting and Monitoring:**
 - **Dashboards:** Provide real-time dashboards for document usage, workflow status, and compliance tracking.
 - **Customisable Reports:**
 - Generate reports on document lifecycle, storage utilisation, and user activities.
 - Support export options for reports in various formats (PDF, Excel, etc.).
- **Monitoring Tools:** Include tools for monitoring system performance, user activity, and security incidents.
- **Scalability and Future-Readiness:**

- **Growth Support:** The solution must accommodate future organisational growth, including an increase in users and data volume.
- **Emerging Technologies:** Support for AI-driven enhancements such as machine learning-based insights, predictive analytics, and automation tools.
- **Customisation:** Allow flexibility to adapt workflows, document templates, and user interfaces as organisational needs evolve..
- **Implementation Plan:**
 - **Phased Rollout:** Include a clear implementation plan with milestones, deliverables, and timelines.
 - **Data Migration:** Ensure seamless migration of existing documents and metadata from legacy systems.
 - **Testing:** Conduct rigorous testing, including User Acceptance Testing (UAT), to ensure system functionality and performance..
- **Service and Support:**
 - **Service Level Agreements (SLAs):**
 - Provide defined response and resolution times for system issues.
 - **Training:**
 - Deliver end-user training for all staff.
 - Provide administrator training for system management and troubleshooting.
 - **Ongoing Support:**
 - Offer technical support and system updates for at least 12 months post-implementation.
 - **Documentation:**
 - Include comprehensive user manuals and technical documentation.
 - Provide knowledge base resources accessible through the Intranet.

4.6 EXPERIENCE AND QUALIFICATIONS

4.6.1.1 Company Experience

- A minimum of five years of experience in implementing Document Management Systems (DMS), Intranet platforms, and AI-powered solutions.
- Demonstrated expertise in delivering solutions on Microsoft SharePoint Online or equivalent platforms.
- Experience in working with regulatory compliance standards, including POPIA and ISO 27001.
- Proven track record of successful system integrations with Active Directory (AD), Active Directory Azure and third-party systems such as MyMembership or similar platforms.

4.6.1.2 References

- Provide at least five references from projects completed within the last five years.
Each reference must include:
- Project name and description.
- Client organisation name and contact details.
- Duration and timeline of the project.
- Summary of deliverables and outcomes achieved.
- The SACPCMP reserves the right to contact references for verification.

4.6.1.3 Team Expertise

Key personnel must hold relevant certifications, such as:

- Relevant certifications (e.g., Microsoft Certified Solutions Expert (MCSE), Microsoft Certified: Power Platform Specialist, etc.)
- Specific experience in implementing DMS, Intranet, and AI systems
- Demonstrable expertise in system integration, workflow automation, and user training.
- IT Governance: COBIT 2019, ITIL 4
- Team composition must include:
 - Project Manager: At least 5 years of experience in managing IT implementation projects.
 - Solution Architect: Expertise in SharePoint Online design and system integration.
 - AI Specialist: Proven track record in deploying AI tools such as chatbots, predictive analytics, and machine learning models.
 - Trainer/Support Lead: Skilled in delivering end-user training and providing post-implementation support.

Detailed CVs must be submitted for all key team members, highlighting relevant experience and skills.

4.6.1.4 Technical Capability

Demonstrate their technical capability to implement a robust, scalable, and compliant DMS and Intranet solution.

The proposal should include:

- A description of tools and technologies that will be used for the implementation.
- Strategies for system integration, data migration, and workflow automation.
- Approach to deploying and optimising AI-powered features, including chatbots and predictive analytics.

4.6.1.5 Familiarity with Regulatory Requirements

- Experience ensuring compliance with South African data protection regulations (e.g., POPIA).

- Ability to align IT operations with internationally recognised standards, including:
 - ISO 27001: Information Security Management Systems
 - ISO 22301: Business Continuity Management
 - ITIL 4: IT Service Management
- Experience in implementing security measures such as role-based access control, encryption, and audit trails to meet regulatory compliance.
- Awareness of best practices in handling sensitive data and ensuring confidentiality, integrity, and availability of information.

4.6.1.6 Continuous Improvement Initiatives

- A commitment to continuous improvement must be evident in the bidder's approach to the project.
- Proposals should outline how the solution will adapt to emerging technologies, organisational growth, and evolving regulatory requirements.
- Bidders must describe their approach to system updates, maintenance, and scalability..
- Experience integrating emerging technologies, such as AI and automation, to enhance infrastructure and service delivery.

5 SPECIAL CONDITIONS

- 5.1 All enquiries must be EMAILED to tenders@sacpcmp.org.za, during office hours between 09h00 and 16h30.
- 5.2 SACPCMP reserves the right not to consider any Quotation not fully completed.
- 5.3 By accepting to take part in the Quotation process, you agree to keep in confidence all information imparted to you in relation with the Quotation process, not to disclose it to third parties and not to use it for other purpose than the Quotation.
- 5.4 The Respondent is responsible for all costs incurred in the preparation and submission of the Quotation.
- 5.5 A copy/s of any affiliations, memberships and/or accreditations that support your submission must be included in the Quotation.
- 5.6 Kindly note that SACPCMP is entitled to:
- 5.6.1 Amend any RFQ conditions, validity period, specifications, or extend the closing date and/or time of RFQ's before the closing date. All Respondents, to whom the RFQ documents have been issued, will be advised in writing of such amendments in good time.
- 5.6.2 Verify any information contained in a Quotation.
- 5.6.3 Not appoint any bidder.
- 5.6.4 Vary, alter, and/or amend the terms of this RFQ, at any time prior to the finalisation of its adjudication hereof.

- 5.6.5 Disqualify Quotations that contain an omission of disclosure of material information, that is factually inaccurate, and/or contains a misrepresentation.
- 5.6.6 Not accept the lowest Quotation or any Quotation in part or in whole. The SACPCMP normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose Quotation is technically acceptable and/or financially advantageous to the SACPCMP.
- 5.6.7 Appointment as a successful contractor shall be subject to the parties agreeing to mutually acceptable contractual terms and conditions. In the event of the parties failing to reach such agreement within 30 (thirty) days from the appointment date, the SACPCMP shall be entitled to appoint the contractor who was rated 2nd (second), and so on.
- 5.6.8 Cancel or withdraw from this RFQ as a whole or in part without furnishing reasons and without attracting any liability.
- 5.6.9 This Quotation and its acceptance shall be subject to the terms and conditions contained in this RFQ document.

6 QUOTATION

6.1 Email Quotations should be submitted by **16h00 on 07 March 2025** the following email addresses: tenders@sacpcmp.org.za

7 BID EVALUATION:

1st Evaluation – Technical Evaluation

7.1 Technical Evaluation

For a bidder to proceed to the next evaluation phase they must score at least 70 on the technical evaluation.

Technical Evaluation Criteria

	Criteria	Scoring Guidelines	Points
1	<p>Company Experience Proven experience delivering DMS for organisations of similar size.</p> <p>Previous experience in provision of document management solutions</p>	<p>Points will be allocated as follows:</p> <ul style="list-style-type: none"> • 5+ years with 3 compliant reference letters= 10 points • 3–4 years with 3 compliant reference letters= 7 points • 1–2 years with 3 compliant reference letters= 3 points • No compliant reference letter = 0 points 	10
2.	Team Qualifications and Composition		
2.1	Qualifications	Points will be allocated as follows:	10

	Evaluates the qualifications, certifications, and relevant experience of the project team.	<ul style="list-style-type: none"> • 10 Points: Microsoft 365 Certifications, Architecture, Data and AI Certifications, Project Management, Security and Compliance, Cloud and Infrastructure, and demonstrated experience. • 5 Points: • 0 Points: Insufficiently qualified or inexperienced team. <p>4 CVs provided and compliant with TOR requirement</p> <p>See Annexure A comprehensive list of qualifications per key role.</p>	
2.2	Team Composition	<p>Team composition</p> <ol style="list-style-type: none"> 1. Project Manager: At least 5 years of experience in managing IT implementation projects. 2. Solution Architect: Expertise in SharePoint Online design and system integration. 3. AI Specialist: Proven track record in deploying AI tools such as chatbots, predictive analytics, and machine learning models. 4. Trainer/Support Lead: Skilled in delivering end-user training and providing post-implementation support. <p>Detailed CVs must be submitted for all key team members, highlighting relevant experience and skills.</p> <p>4 CVs provided and compliant with TOR requirement – 10</p>	5
3.1	<p>Technical Capability</p> <ul style="list-style-type: none"> •A description of tools and technologies that will be used for the implementation. •Strategies for system integration, data migration, and workflow automation. •Approach to deploying and optimising AI-powered features, including chatbots and predictive analytics. 	<p>Points will be allocated as follows:</p> <ul style="list-style-type: none"> •Fully meets all technical requirements addressed all 6 scope areas: 15 •Meets most requirements addressed 4 and above scope areas: 10 •Meets some requirements addressed 3 scope areas: 8 •Does not meet requirements addressed 2 or less scope areas: 0 <p>Proposal must address all scope areas</p> <ul style="list-style-type: none"> • Tools and technologies that will be used • Strategies for integration • Strategies for data migration • Strategies for system integration 	15

		<ul style="list-style-type: none"> • Workflow automation • AI powered features 	
3.2	Technical Capability The service provider should have its own backup system.	The service provider should have its own backup system. <ul style="list-style-type: none"> • Fully meets all requirements: 5 • Does not meet requirements: 0 	5
4	Methodology Comprehensive Implementation Plan Detailed plan covering <ul style="list-style-type: none"> • Project methodology, • milestones and Turnaround times • Reporting. 	Points will be allocated as follows: <ul style="list-style-type: none"> • 5 Points: Detailed phased plan with clear milestones, timelines. • 3 Points: Clearly defined plan with minor omissions. • 0 Points: Limited or unclear implementation approach. 	5
5	Risk Management <ul style="list-style-type: none"> • Provide risk management processes for DMS projects in place • Describe business continuity plan in place • Identify risks associated with DMS and mitigations in place 	<ul style="list-style-type: none"> • Fully meets all requirements: 5 • Does not meet requirements: 0 	5
6	Alignment with Scope Assesses the extent to which the proposal addresses SACPCMP's requirements, including <ul style="list-style-type: none"> • Document management, • intranet functionality • AI capabilities. • User-Friendly Interface: • Role-Based Access Control • Mobile Compatibility: • Search and Retrieval • AI-powered predictive suggestions • Familiarity with Regulatory Requirements • Continuous Improvement Initiatives • Integration Capabilities • Scalability and Future-Readiness • Metadata Management • Data Security • Service and Support • Monitoring Tools • Reporting and Monitoring 	<ul style="list-style-type: none"> • Fully compliant with the scope, thoroughly addressing all 17 scope areas: 20 • Substantially meets requirements, effectively addressing more than 10 scope areas: 15 • Partially meets requirements, addressing more than 5 but fewer than 10 scope areas: 10 • Does not meet requirements, addressing fewer than 5 scope areas: 5 	20
7.	Integration Capabilities Evaluates the bidder's ability to integrate the proposed system seamlessly with SACPCMP's	Points will be allocated as follows: <ul style="list-style-type: none"> • 15 Points: Provides a detailed, robust integration plan 	15

	existing platforms, including SharePoint Online, Active Directory, and MyMembership. Proposals with detailed technical solutions will receive full points.	<p>ensuring seamless compatibility with existing systems</p> <ul style="list-style-type: none"> • 10 Points: Proposes a basic integration plan with some gaps in technical detail. • 0 Points: Missing or inadequate integration plan. 	
8.	Compliance with Regulatory Requirements Measures how well the solution ensures compliance with POPIA, ISO 27001, and other standards..	Points will be allocated as follows: <ul style="list-style-type: none"> • 10 Points: Comprehensive compliance with robust security features (encryption, audit trails, etc.). • 5 Points: Meets most compliance requirements, but some minor gaps exist. • 2 Points: Limited compliance and security measures. • 0 Points: Inadequate or irrelevant compliance and security measures 	10
	Total		100

Bidders will be required to score 70 points and above to move to the second phase of evaluation.

2nd Phase of Evaluation

The evaluation phase will be evaluated as follows:

Description	Number of points for preference
Price	80
Specific goals	Number of points for preference
More than 30% black shareholding or owned enterprise.	10
More than 30% woman or women shareholding or owned enterprise.	2
More than 30% youth shareholding or owned enterprise.	2
More than 30% of people living with disability shareholding or owned enterprise.	1
RDP Goals	
SMMEs	5

8 Quotation Price

These requirements are only minimum requirements. It is required that Service

provider familiarise himself/herself with the details of the services/ supplies to be able for him/her to quote accordingly. The quoted price must be in South African Rands and be inclusive of 15% VAT.

8.1 PRICING SCHEDULE

PROJECT STRUCTURE (please include delivery costs, if any)				
ITEM NO	ITEM DESCRIPTION	QTY	PRICE	Total
1				
2				
3				
4				
5				
6				
7				
8				
9				
10	Maintenance and support			

Please indicate how the line items factored into your costing breakdown of services.

NB: Validity period for this RFQ should be at least 3 Months from the date of submission.

9 General Conditions of Contract

General Conditions of Contract (GCC) as per National Treasury will apply. Service providers must familiarise themselves with these conditions as they will be applicable throughout the duration of the contract period.

10 Evaluation Criteria

Quotations received will be evaluated according to the prescriptions of the Preferential Procurement Regulations 2022 issued on 4 November 2022 pertaining to the Act and the SACPCMP Procurement Policy determined within the framework of the Act. The 80/20 preference point system will apply.

11 Contract Management

The Service Provider will be required to sign a Standard Contract based for the duration and value of services.

Authorised Bidder's Signature

PLEASE NOTE

1. Any quotation submitted after the closing date and time shall **NOT** be considered.
2. Ensure that your Quotation/ quotation clearly covers **ALL** the above aspects of the RFQ.
3. **DO NOT** include insurance to your quote as SACPCMP provides its own insurance.
4. **ALL QUOTATIONS and ENQUIRIES** are to be addressed to the respective person stipulated on the Request for Quotation **in Supply Chain Management Department**.
5. The SACPCMP reserves the right to cancel the procurement process at any time without notice, and not issue the order.
6. Conditional quotations will be subject to SACPCMP acceptance and approval processes.

7. It is no longer compulsory for bidders to submit SBD 4, 8 & 9 together with this RFQ on the stipulated closing date.
8. The SACPCMP shall request the preferred bidder / service provider to complete and submit SBD 4, 8 & 9 before any awards are finalised. The SBD form shall be valid for a period of twelve (12) months from the date submitted. The onus will rest with the service provider who has been awarded the services to inform SACPCMP of any changes to the information provided on such SBD forms. Failure to do so will result in misrepresentation of facts/ information and may result in SACPCMP terminating the service or contract.
9. Payment terms: compliant invoices will be processed within 30 days after receipt.

FOR OFFICE USE ONLY

RECEIVED BY: _____



SBD 6.1

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids/ Quotations:

- the 80/20 system for requirements with a Rand value of above R30,000 and up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 The value of this bid cannot exceed an estimated amount of R50 000 000 (including all applicable taxes) and therefore the 80/20 preferential procurement point system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) Specific preference points

1.4 The maximum points for this bid/ Quotation are allocated as follows:

Description	Number of points for preference
Price	80
Specific goals	Number of points for preference
More than 30% black shareholding or owned enterprise.	10
More than 30% woman or women shareholding or owned enterprise.	2

More than 30% youth shareholding or owned enterprise.	2
More than 30% of people living with disability shareholding or owned enterprise.	1
RDP Goals	
SMMEs	5
TOTAL	100

- 1.6 Any specific goal for which a point may be awarded must be clearly specified in the invitation to submit a tender.
- 1.7 Tenderer failing to submit proof of required evidence to claim preferences for other specified goals, may only score in terms of the 80 or 90 points for price; and scores points out of 20 or 10 points, the relating to specific goals stated in the invitation to submit a tender
- 1.8 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim deemed fit in any manner required by the purchaser.

2. DEFINITIONS

Black People”	has the meaning assigned to it in section 1 of the Broad Based Black Economic Empowerment Act.
“Disability”	means in respect of a person, a permanent means, in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being.
Highest acceptable tender”;	means a tender that complies with all specifications and conditions of tender and that has the highest price compared to other tenders

Historically Disadvantaged Individual (HDI)”	means a South African citizen: who, due to the apartheid policy that had been in place, had no franchise in national elections prior to the introduction of the Constitution of the Republic of South Africa, 1983 (Act No 110 of 1983) or the Constitution of the Republic of South Africa, 1993, (Act No 200 of 1993) (“the Interim Constitution); and/or who is a female; and/or who has a disability: provided that a person who obtained South African citizenship on or after the coming to effect of the Interim Constitution, is deemed not to be a HDI
People with disabilities”. “	In terms of the Code of Good Practice on the Employment of Persons with disabilities: it is persons who have a long-term or recurring physical or mental impairment, which substantially limits their prospects of entry into, or advancement in employment
Price”	means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
SMMEs”	means small businesses; as defined in section 1 of the National Small Business Act, 1996 (Act No 102 of 1996) a separate and distinct business entity, including co-operative enterprises and non-governmental organisations, managed by one owner or more which, including its branches or subsidiaries, if any, is predominantly carried on in any sector or sub sector of the economy mentioned in Column I of the Schedule and which can be classified as a micro-,

	a very small, a small or a medium enterprise by satisfying the criteria 40 mentioned in columns 3; 4 and 5 of the' Schedule opposite the smallest relevant size or class as mentioned in column 2 of the Schedule.
“Specific goals”	means specific goals as contemplated in section 2(1)(d) of the Act which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of the Reconstruction and Development Programme as published in Government Gazette No. 16085 dated 23 November 1994;
“Tender”	means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
Youth”	means persons between the ages of 14 and 35 as the National Youth Development Agency Act 54 of 2008.

- (a) **“B-BBEE”** means Broad-Based Black Economic Empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad- Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or Quotations;

- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B- BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorised body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \square \square P_t \square P_{min} \square & & P_s \square 90 \square 1 \square P_t \square P_{min} \square \\
 P_s \square 80 \square 1 \square \square \square & \mathbf{or} & \square \square \square \square \\
 \square \square P_{min} \square & & \square \square P_{min} \square \\
 \square & &
 \end{array}$$

Where-

P _s	=	Points scored for price of bid under
P _t	=	Price of bid under consideration

Pmin	=	Price of lowest acceptable bid
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4. POINTS AWARDED FOR SPECIFIC PREFERENTIAL GOALS

Specific goals	Number of points for preference
More than 30% black shareholding or owned enterprise.	10
More than 30% woman or women shareholding or owned enterprise.	2
More than 30% youth shareholding or owned enterprise.	2
More than 30% of people living with disability shareholding or owned enterprise.	1
RDP Goals	
SMMEs	5
TOTAL	20

5. SUB-CONTRACTING

5.1 Will any portion of the contract be sub-contracted? (*Tick applicable box*)

YE	<input type="checkbox"/>	NO	<input type="checkbox"/>
----	--------------------------	----	--------------------------

7.1.1. If yes, please indicate:

- i) What percentage of the contract will be subcontracted.....%
 - ii) The name of the sub-contractor.....
 - iv) Whether the sub-contractor is an EME or QSE (*Tick applicable box*)
- | | | | |
|----|--------------------------|----|--------------------------|
| YE | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|----|--------------------------|----|--------------------------|
- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EM E √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		

OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company name
firm.....

8.2 VAT registration
number.....

8.3 Company registration
number.....

8.4 TYPE OF COMPANY/ FIRM [TICK APPLICABLE BOX]

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
...
.....
...

8.6 COMPANY CLASSIFICATION [TICK APPLICABLE BOX]

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

8.7 Total number of years the company/firm has been in
business.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificates, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct.
- ii) The preference points claimed are in accordance with the General

Conditions as indicated in paragraph 1 of this form.

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct.

- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process.
 - (b) recover costs, losses, or damages it has incurred or suffered as a result of that person's conduct.
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation.
 - (d) recommend that the bidder or contractor, its shareholders, and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES
1.....
2.....

.....
SIGNATURE(S) OF BIDDERS(S)
DATE:
ADDRESS:

Addendum B;
Valid Tax Clearance Certificate.